



Athens-Clarke County Deferred Compensation Board Regular Meeting Agenda

301 College Avenue, Room 301B
In person ♦ WebEx ♦ YouTube Live Stream
May 28, 2025 at 10:00 AM

1. Approval of Minutes
 - a. February 5, 2025 Special Called Joint Meeting with Pension Board
 - b. February 12, 2025 Regular Meeting
2. Investment Consultant's Report
 - a. Investment activity, plan review, quarterly fund performance, and quarterly plan charges
 - b. Plan Document revision review / discussion
Corebridge Financial
3. Annual approval of the Investment Policy Statement with any revisions
County Attorney
4. Deferred Compensation plan design discussion / update
5. Annual Review of DC Board Membership
 - a. Employee Representative Upcoming Election
 - b. Community Representative Election Results
6. Adoption of FY26 DC Board Meeting Calendar
7. Adoption of FY26 DC Board Work Plan
8. Discussion of recommendation to develop a DC Board budget
9. Announcement: GAPPT Trustee School to be held September 15-17 at the Macon Marriott City Center (Macon, GA)
10. MissionSquare Plan Contacts and Access Update
11. Employee comments or other issues